



Book II - Issuers and financial disclosure

Title I - Offer of securities to the public or admission of securities to trading on a regulated market

Chapter II - Information to be disseminated when financial securities are offered to the public or admitted to trading on a regulated market

Section 1 - Prospectus

Sub-section 1 - Competent authority

General regulation of the AMF

Article 212-2 into force from 01 April 2009 to 21 November 2019

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The user will be redirected to the European regulations as initially published in the Official Journal of the European Union and to the subsequent corrigenda, if any. The AMF does not guarantee the completeness of the redirections to these European regulations and corrigenda.

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Article 212-2

The draft prospectus shall be submitted to the AMF for prior approval in the following cases:

- 1 • the issuer has its registered office in France and the public offer or admission to trading on a regulated market involves:
 - a • Financial securities referred to in Section I of Article L. 621-8 of the Monetary and Financial Code; or
 - b • Financial securities referred to in Section II of the above article, where the issuer has chosen the AMF to approve its prospectus;
- 2 • The public offer or admission to trading on a regulated market is to be carried out in France and involves:
 - a • Financial securities referred to in Section II of the above article, where the issuer has chosen the AMF to approve its

prospectus; or

- b •** Financial securities referred to in Section IV of the above article;
- 3 •** The issuer has its registered office outside the EEA and the public offer or admission to trading on a regulated market involves financial securities referred to in Section I of the above article, provided that:
 - a •** The first public offer or admission to trading on a regulated market was carried out in France after 31 December 2003, subject to a subsequent election by the issuer where the offer was not effected by the issuer;
 - b •** The first public offer was made in a Member State of the European Union or a State party to the EEA agreement, other than France, after 31 December 2003 at the decision of an initiator other than the issuer and the issuer decides to carry out in France its first public offer as initiator.
- 4 •** In cases other than those mentioned in Points 1° to 3°, the AMF may agree to approve the draft prospectus at the request of the competent authority of another Member State of the European Union or a State party to the EEA agreement.

📄 Version into force since 22 November 2019

📄 **Version into force from 1 April 2009 to 21 November 2019**