



Book II - Issuers and financial disclosure

Title I - Admission of financial securities to trading on a regulated market and offer of securities to the public

Chapter II - Information to be disseminated when securities are admitted to trading on a regulated market or offered to the public

Section 3 - Special cases

Paragraph 1 - Mergers, demergers, partial mergers

General regulation of the AMF

Article 212-34 into force since 22 November 2019

DISCLAIMER : Information boxes have been inserted within the General Regulation. They allow for a direct access to the relevant European regulations on the subject matter.

The user will be redirected to the European regulations as initially published in the Official Journal of the European Union and to the subsequent corrigenda, if any. The AMF does not guarantee the completeness of the redirections to these European regulations and corrigenda.

The boxes are located at the most relevant level of the GRAMF depending on the provision of the EU regulations to which they refer (Book, Title, Chapter, Section, etc.).

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Article 212-34

Forty-five days before the scheduled date of the first extraordinary general meeting called to authorise a merger, demerger or partial mergers operation, or forty-five days before the the operation completion date if no general meeting is required to authorise it, the document allowing the waiver of a prospectus and referred to in Article L. 621-8 of the Monetary and Financial Code is transmitted to the AMF.

This document contains the information and is made available to the public in accordance with the procedures specified by an instruction, no less than fifteen days for partial mergers or one month for mergers or demergers before the extraordinary general meeting called to authorise the operation or before the the operation completion date if no general meeting is required to authorise it.

The provisions of this article only apply to operations that fall within the scope of Article L. 621-8 IV of the Monetary and Financial Code.

📄 **Version into force since 22 November 2019**

📄 Version into force from 21 October 2016 to 21 November 2019