



## Book II - Issuers and financial disclosure

### Title I - Admission of financial securities to trading on a regulated market and offer of securities to the public

#### Chapter II - Information to be disseminated when securities are admitted to trading on a regulated market or offered to the public

##### Section 3 - Special cases

Paragraph 2 - Public offers unrelated to financial securities

## General regulation of the AMF

### Article 212-38-10 into force since 22 November 2019

DISCLAIMER : Information boxes have been inserted within the General Regulation. They allow for a direct access to the relevant European regulations on the subject matter.

The user will be redirected to the European regulations as initially published in the Official Journal of the European Union and to the subsequent corrigenda, if any. The AMF does not guarantee the completeness of the redirections to these European regulations and corrigenda.

The boxes are located at the most relevant level of the GRAMF depending on the provision of the EU regulations to which they refer (Book, Title, Chapter, Section, etc.).

This additional material is provided for information purposes only and does not constitute a regulatory instrument. The AMF shall not be held liable or responsible for any harm resulting directly or indirectly from the provision or the use of these information boxes.

#### Article 212-38-10

Every significant new factor, mistake or inaccuracy relating to the information included in a prospectus which may materially affect the assessment of the shares or mutual company certificates and which arises or is noted between the time when the prospectus is approved and the closing of the offer period, shall be mentioned in a supplement to the prospectus which shall be submitted to the AMF prior to its dissemination.

Promotional marketing materials shall be adapted in accordance with Article 212-38-15.

The AMF shall issue its approval within seven working days, as specified in Article 212-38-7.

The document shall be published and disseminated with the same arrangements as for the initial prospectus.

Investors who have already agreed to purchase or subscribe for the securities before the supplement is published shall have the

2023-10-11

right, exercisable within at least two working days after the publication of the supplement to the prospectus, to withdraw their acceptances, provided that the significant new factor, mistake or inaccuracy referred to in the first paragraph arose before the final closing of the offer to the public and the delivery of the securities. That period may be extended by the issuer or the offeror. The date on which this right to withdraw expires must be specified in the supplement.

---

📄 **Version into force since 22 November 2019**