



Book II - Issuers and financial disclosure

Title I - Admission of financial securities to trading on a regulated market and offer of securities to the public

Chapter II - Information to be disseminated when securities are admitted to trading on a regulated market or offered to the public

Section 3 - Special cases

Paragraph 2 - Public offers unrelated to financial securities

General regulation of the AMF

Article 212-38-2 into force since 22 November 2019

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The user will be redirected to the European regulations as initially published in the Official Journal of the European Union and to the subsequent corrigenda, if any. The AMF does not guarantee the completeness of the redirections to these European regulations and corrigenda.

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Article 212-38-2

Prior to making any offer to the public on French territory, the persons or entities referred to in Article 212-38-1 draw up a draft prospectus and submit it to the AMF for prior approval.

➤ Version into force since 22 November 2019

➤ Version into force from 21 October 2016 to 21 November 2019