



## Book II - Issuers and financial disclosure

### Title III - Takeover bids

#### Chapter VIII - Disclosure and procedure for orderly acquisition of debt securities that do not give access to equity

##### Section 2 - Procedure for orderly acquisition of debt securities that do not give access to equity

### General regulation of the AMF

#### Article 238-3 into force since 29 August 2010

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#### Article 238-3

The orderly acquisition procedure shall be defined as an initiative by the issuer, its agent or a third party to set up a centralised facility that enables the issuer to offer all holders of a single issue the option of selling or exchanging some or all of the debt securities that they hold, while ensuring equal treatment of all holders.

➤ Version into force since 29 August 2010