

## Book II - Issuers and financial disclosure

#### Title III - Takeover bids

Chapter VIII - Disclosure and procedure for orderly acquisition of debt securities that do not give access to equity

Section 2 - Procedure for orderly acquisition of debt securities that do not give access to equity

# General regulation of the AMF

### **Article 238-5 into force since 22 November 2019**

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### Article 238-5

An AMF Instruction shall stipulate the information to be included in the news release referred to in Article 238-4 when the orderly acquisition procedure involves debt securities having been offered to the public in France, except for those mentioned in points 1° or 2° of Article L. 411-2 of the Monetary and Financial Code or Article L. 411-2-1 of said code.

- ∨ Version into force since 22 November 2019
- ∨ Version into force from 29 August 2010 to 21 November 2019