



Book IV - Collective investment products

Title II - AIFS

Chapter V - Financing vehicles

Section 2 - Provisions specific to securitisation vehicles

General regulation of the AMF

Article 425-7 into force from 21 December 2013 to 21 November 2019

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Article 425-7

The criteria and conditions referred to in 1° of Article 212-17 may also be presented in the prospectus in the following form:

- 1 • A range for the nominal rate and the subscription price;
- 2 • A yield spread or a range of yield spreads against a specified market benchmark for the yield to maturity. Barring special circumstances in the market, spreads for the yield to maturity must not exceed 10 basis points.

↘ Version into force since 22 November 2019

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