



AUTORITÉ
DES MARCHÉS FINANCIERS

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Reference (eg. DOC-2020-02), keywords...



II - Investment products

II.1 - Collective investment schemes (CISs)

II.1.1. Common provisions applicable to UCITS and CISs



NEXT VERSION ON 20 DECEMBER 2023

Applicable from 2 August 2023 to 19 December 2023

Position - Recommendation DOC-2020-03

This page is not available in English at the moment

Archives

✓ From 27 January 2022 to 15 February 2023 | Position - Recommendation DOC-2020-03

Information to be provided by collective investment schemes incorporating non-financial approaches

Position-Recommendation DOC-2020-03 sets out the information on the consideration of non-financial criteria that French collective investment

undertakings and foreign UCITS authorised for marketing in France may disclose. These provisions are described for the various regulatory documents (key investor information documents, prospectus) and marketing materials.

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Reference texts

Articles L. 533-12, L. 533-22-1 and L. 533-22-2-1 of the Monetary and
Financial Code (in french only) [↗](#)

Article 411-126 of the General Regulation

Article 421-25 of the General Regulation



Annexes

Proposal by the FBF and AMAFI on synthetic hedging of ESG funds [↗](#)



From 27 July 2020 to 26 January 2022 | Position -
Recommendation DOC-2020-03

**Information to be provided by collective investment schemes
incorporating non-financial approaches**

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Financial Code (in french only) [↗](#)

Articles 411-126 and 421-25 of the General Regulation [↗](#)

✓ From 11 March 2020 to 26 July 2020 | Position -
Recommendation DOC-2020-03

**Information to be provided by collective investment schemes
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Keywords

DISCLOSURE OBLIGATIONS

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