



AUTORITÉ
DES MARCHÉS FINANCIERS

Print from the website of the AMF

Reference (eg. DOC-2020-02), keywords...



II - Investment products

II. 1 - Collective investment schemes (CISs)

II. 1.1. Common provisions applicable to UCITS and CISs

Applicable from 20 December 2023

[Print](#) [Download](#)

Position - Recommendation DOC-2020-03

Information to be provided by collective investment schemes incorporating non-financial approaches

Document

Summary

Position-Recommendation DOC-2020-03 sets out the information on the consideration of non-financial criteria that French collective investment undertakings and foreign UCITS authorised for marketing in France may disclose. These provisions are described for the various regulatory

documents (key investor information documents, prospectus) and marketing materials.

[Download policy](#)

Reference texts

Articles L. 533-12, L. 533-22-1 and L. 533-22-2-1 of the Monetary and
Financial Code (in french only) [↗](#)

Article 411-126 of the General Regulation [↗](#)

Article 421-25 of the General Regulation [↗](#)

▼ Annexes

Proposal by the FBF and AMAFI on synthetic hedging
of ESG funds [↗](#)

Archives

▼ From 02 August 2023 to 19 December 2023 | Position - Recommendation DOC-2020-03

Information to be provided by collective investment schemes incorporating non-financial approaches

[Download policy](#)

▼ From 16 February 2023 to 01 August 2023 | Position - Recommendation DOC-2020-03

Information to be provided by collective investment schemes incorporating non-financial approaches

[↓ Download policy](#)

- ✓ From 27 January 2022 to 15 February 2023 | Position - Recommendation DOC-2020-03

Information to be provided by collective investment schemes incorporating non-financial approaches

Position-Recommendation DOC-2020-03 sets out the information on the consideration of non-financial criteria that French collective investment undertakings and foreign UCITS authorised for marketing in France may disclose. These provisions are described for the various regulatory documents (key investor information documents, prospectus) and marketing materials.

[↓ Download policy](#)[↓ Download the full policy preview](#)

Reference texts

- Articles L. 533-12, L. 533-22-1 and L. 533-22-2-1 of the Monetary and Financial Code (in french only) [↗](#)
- Article 411-126 of the General Regulation
- Article 421-25 of the General Regulation

✓ Annexes

- Proposal by the FBF and AMAFI on synthetic hedging of ESG funds [↗](#)

✓ From 27 July 2020 to 26 January 2022 | Position - Recommendation DOC-2020-03

Information to be provided by collective investment schemes incorporating non-financial approaches

↓ **Download policy**

Reference texts

Articles L. 533-12, L. 533-22-1 and L. 533-22-2-1 of the Monetary and
✎ Financial Code (in french only) [↗](#)

✎ Articles 411-126 and 421-25 of the General Regulation [↗](#)

✓ From 11 March 2020 to 26 July 2020 | Position - Recommendation DOC-2020-03

Information to be provided by collective investment schemes incorporating non-financial approaches

↓ **Download policy**

Reference texts

Articles L. 533-12, L. 533-22-1 and L. 533-22-2-1 of the Monetary and
✎ Financial Code (in french only) [↗](#)

✎ Articles 411-126 and 421-25 of the General Regulation [↗](#)

Keywords

DISCLOSURE OBLIGATIONS

COLLECTIVE INVESTMENTS

Legal information:

Head of publications: The Executive Director of AMF Communication Directorate. Contact: Communication Directorate – Autorité des marchés financiers 17 place de la Bourse – 75082 Paris cedex 02