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Reference (eg. DOC-2020-02), keywords...



## II - Investment products

### II.1 - Collective investment schemes (CISs)

#### II.1.1. Common provisions applicable to UCITS and CISs

Applicable from 26 June 2018

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Position DOC-2012-15

### Criteria applicable to "philanthropic" collective investments

#### Document

#### Summary

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## Archives


- ✓ From 01 December 2015 to 25 June 2018 | Position DOC-2012-15

### Criteria applicable to "philanthropic" collective investments

A "philanthropic" collective investment must comply with the specific regulations regarding the nature of the beneficiaries, methods for making a gift, sharing information with unitholders and methods for calculating said gift in order to qualify for this status.

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### Reference texts

↘ [Articles 314-80 and 319-16 of the General Regulation](#) 

- ✓ From 07 November 2012 to 30 November 2015 | Position DOC-2012-15

### Criteria applicable to "philanthropic" collective investments

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