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Source : AMF website / the AMF policy into force
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**DOC-2013-08** Pro forma financial information

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I. 1.5. Accounting information

I. 1.5.1. Table of contents of the recommendations and financial statements of the current year

**DOC-2018-06** Table des matieres recommandations d'arrêté des comptes applicables au 1er janvier 2018 (in French only)

**DOC-2021-06** Closing of the 2021 financial statements and financial statements examination work

**DOC-2020-09** 2020 Financial statements and review of 2018-2019 financial statements

I. 1.5.2. Previous year’s financial statements


**DOC-2018-12** Annual report - 2018 financial statements and review of the 2016-2017 financial statements

**DOC-2017-09** 2017 Financial Statements

**DOC-2016-09** 2016 financial statements

**DOC-2015-08** 2015 Financial Statements

**DOC-2014-13** Financial statements 2014

Source: AMF website / the AMF policy into force
I. 2 - Ongoing information

I. 2.1. Guide on ongoing information

DOC-2007-03 Electronical filing to the AMF of regulated information

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I. 3 - Universal registration document

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I. 4.3. Key information document

DOC-2018-07 Informations à fournir aux investisseurs dans le cadre d'une offre ouverte au public d'un montant inférieur à 8 millions d'euros

I. 4.4. Initial coin offering

DOC-2019-06 Procedure for examination of the application and establishment of an information document for approval by the AMF on an initial coin offering

I. 5 - Financial operations

Source: AMF website / the AMF policy into force
I. 5.1. Guide

I. 5.2. Initial public offering

I. 5.3. Share buybacks

DOC-2017-04 Guide relatif aux interventions des émetteurs cotés sur leurs propres titres et aux mesures de stabilisation
DOC-2017-03 Modalités de déclaration des opérations réalisées dans le cadre des interventions des émetteurs cotés sur leurs propres titres et des mesures de stabilisation

I. 5.4. Transfer from a regulated market to a MTF

DOC-2010-03 AMF Q&A pertaining to the transfer of a listed company from Alternext to Euronext

I. 5.5. Major assets disposal and acquisition

DOC-2015-05 Major Asset Disposals and Acquisitions

I. 6 - Takeover bids

I. 6.1. General rules

DOC-2006-07 Takeover bids
DOC-2009-08 Takeover bids supervision

I. 6.2. Independent expert

DOC-2006-08 Fairness opinion
DOC-2006-15 Fairness opinion in the context of corporate finance transactions

I. 6.3. Shareholders' agreement

DOC-2004-02 Advertising campaigns for public disclosure of standstill commitments to hold shares entered into under the Dutreil Act

I. 6.4. Major holding notification, letter of intent and change of intent

DOC-2008-02 Major shareholding notification and letter of intent

I. 6.5. Orderly acquisition procedure

DOC-2010-02 Transparency and procedure for the orderly acquisition of debt securities that do not give access to capital

I. 7 - Corporate governance and general meetings

I. 7.1. General meetings

DOC-2012-05 General meetings of shareholders of listed companies

Source: AMF website / the AMF policy into force
I. 7.2. Corporate governance

DOC-2012-02 Corporate governance and executive compensation in companies referring to the AFEP-MEDEF code - Consolidated presentation of the recommendations contained in the AMF annual reports
DOC-2015-05 Major Asset Disposals and Acquisitions
DOC-2011-17 AMF 2011 annual report on corporate governance and executive compensation
DOC-2010-15 AMF supplementary report on corporate governance, executive compensation and internal control – Mid-caps and small-caps governed by the Middlenext corporate governance code of December 2009
DOC-2010-16 Reference framework for risk management and internal control systems

II - Investment products

II. 1 - Collective investment schemes (CISs)

II. 1.1. Common provisions applicable to UCITS and CISs

DOC-2017-05 Conditions for setting up redemption gate mechanisms
DOC-2011-25 A guide to the monitoring of collective investment undertakings
DOC-2011-05 A guide to regulatory documents governing collective investment undertakings
DOC-2018-05 Requirements under the european money fund regulation
DOC-2011-24 Guide to drafting marketing communications and distributing collective investments and SOFICA fund
DOC-2020-03 Information to be provided by collective investment schemes incorporating non-financial approaches
DOC-2012-12 A guide to fees
DOC-2021-01 Performance fees in UCITS and certain types of AIFs
DOC-2020-08 Requirements for liquidity stress testing in UCITS and AIFs
DOC-2008-14 Fund performance swaps and actively managed investment structures
DOC-2011-15 Calculation of global exposure for authorised UCITS and AIFs
DOC-2007-19 Extra-financial criteria for securities selection and application of these criteria to funds declaring themselves compliant with Islamic law
DOC-2012-15 Criteria applicable to "philanthropic" collective investments

II. 1.2. Specific provisions applicable to UCITS

DOC-2011-19 Authorisation procedures, preparation of a KIID and a prospectus and periodic reporting for French and foreign UCITS marketed in France
DOC-2013-06 ETFs and other UCITS issues

II. 1.3. Specific provisions applicable to CISs open to all subscribers

II. 1.3.1. Common provisions

DOC-2014-09 Methods for meeting requirements to report to the AMF under the AIFM directive
DOC-2013-16 Key concepts of the Alternative Investment Fund Managers Directive

II. 1.3.2. Specific provisions applicable to Funds open to non-professional investors

Source : AMF website / the AMF policy into force
II. 1.3.3. Specific provisions applicable to Funds open to professional investors

DOC-2011-23 Authorisation and establishment processes for a KIID and a prospectus and periodic information for real estate collective investment undertakings and professional real estate collective investment undertakings
DOC-2011-20 Authorisation processes, preparation of a KIID and a prospectus and periodic reporting for retail investment funds, funds of alternative funds and professional retail investment funds
DOC-2012-06 Procedures for making disclosures and introducing changes, preparation of a prospectus and reporting for specialised professional funds and professional private equity funds
DOC-2005-14 Q&A on professional specialised investment funds
DOC-2012-11 Guide relating to employee investment undertakings

II. 1.3.4. Specific provisions applicable to employee investment undertakings

DOC-2011-21 Authorisation procedures, preparation of a KIID and a prospectus, and reporting for employee investment undertakings
DOC-2012-10 Guide relating to employee investment undertakings

II. 1.3.5. Specific provisions applicable to securitisation vehicles

DOC-2011-01 Securitisation vehicles

II. 2 - Other investment products

DOC-2017-01 Questions and answers – Prohibition of marketing communications with regard to the provision of investment services on certain financial derivatives
DOC-2011-08 Q&A on foreign exchange trading

III - Providers

III. 1 - Investment services providers

III. 1.1. Authorisation / Programme of operations / Passport

DOC-2012-19 Programme of operations guide for asset management companies and self-managed collective investments
DOC-2018-08 Joint guidelines of the European banking authority (EBA) and the European securities and markets authority (ESMA) on the assessment of the suitability of members of the management body and key function holders (eba/gl/2017/12)
DOC-2008-03 Authorisation procedure for investment management companies, disclosure obligations and passporting
DOC-2016-02 Organisation of asset management companies for managing loan-granting AIFs
DOC-2008-23 Questions and answers on the concept of investment service of investment advice
DOC-2014-01 Programme of activity of investment services providers and information provided to the AMF
DOC-2012-08 Placement services and marketing of financial instruments
DOC-2013-22 Frequently asked questions on the transposition of the AIFM Directive into French law
III. 1.2. Organisational rules

DOC-2012-01 Risk management organisation for collective investment undertaking management activities and discretionary portfolio management investment services
DOC-2014-06 Guide to the organisation of risk management, compliance and control systems within portfolio asset management companies
DOC-2009-29 Questions-Réponses sur le dispositif de vérification du niveau de connaissances minimales des acteurs de marché
DOC-2021-04 Compliance function requirements
DOC-2007-24 Q&A on the organisational rules of investment services providers
DOC-2006-09 Examination for the issuance of professional licences to compliance and internal control officers and investment services compliance officers

III. 1.3. Rules of conduct

DOC-2013-10 Rémunérations et avantages reçus dans le cadre de la commercialisation et de la gestion sous mandat d'instruments financiers
DOC-2007-25 Q&A on the rules of conduct applicable to investment services providers
DOC-2014-07 Guide to best execution
DOC-2019-12 Professional obligations of investment services providers to retail clients with regard to third-party portfolio management
DOC-2019-03 MIFID II suitability requirements
DOC-2008-04 Application of business conduct rules to marketing of units or shares in UCITS or AIFs by asset management companies, management companies or managers
DOC-2007-02 Investment decision and order execution support services
DOC-2017-07 Future performance simulations
DOC-2016-14 Sound remuneration policies under the UCITS Directive
DOC-2005-19 Exercising voting rights for asset management companies
DOC-2013-11 Remuneration policies for alternative investment fund managers

III. 1.4. Other obligations

DOC-2013-09 The exemption for market making activities and primary market operations under Regulation (EU) 236/2012

III. 2 - Other providers

III. 2.1. Custody account-keeper

DOC-2005-09 Discretionary portfolio management certificate

III. 2.2. Depositaries

DOC-2016-01 Authorisation procedure for investment firms acting as a UCITS depositary – Review procedure for the performance specifications of other UCITS and AIF depositaries

III. 2.3. Financial analysts

DOC-2007-12 Production of independent research for large scale securities offerings intended for retail investors

Source : AMF website / the AMF policy into force
III. 2.4. Legal entities managing certain Other AIFs

- **DOC-2013-21** Registration arrangements for legal entities, other than portfolio management companies, managing certain Other AIF
- **DOC-2013-22** Frequently asked questions on the transposition of the AIFM Directive into French law

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III. 2.6. Digital assets services providers

- **DOC-2019-23** Rules applicable to digital asset service providers
- **DOC-2020-07** Questions & answers on the digital asset service providers regime
- **DOC-2019-24** Digital assets service providers - Cybersecurity system of requirements (version 1.0)

### III. 3 - Anti-money laundering and combating the financing of terrorism

- **DOC-2022-02** EBA guidelines on risk-based supervision with regard to anti-money laundering and combating the financing of terrorism - Comply or Explain procedure
- **DOC-2019-14** Guidelines on risk factors
- **DOC-2019-18** Guidelines on the obligation to report to TRACFIN
- **DOC-2019-17** Guidelines on the concept of politically exposed persons
- **DOC-2019-16** Guidelines on due diligence obligations with respect to clients and their beneficial owners
- **DOC-2019-15** Guidance on the risk-based approach to combating money laundering and terrorist financing

### III. 4 - Crowdfunding

- **DOC-2014-12** Information to be provided to investors by the issuer and crowdfunding investment adviser or investment services provider within the framework of crowdfunding
- **DOC-2014-10** Placing without a firm commitment basis and crowdfunding
- **DOC-2014-11** Description of the AMF review process of registration applications by crowdfunding investment advisers and the transmission of annual disclosures by said advisers
- **DOC-2018-02** Marketing of crowdfunding offers, calculation of default rates and run-off management of platforms

### IV - Marketing - Customer relationship

#### IV. 1 - General provisions

- **DOC-2006-23** Questions and answers on the rules that apply to financial investment advisers
- **DOC-2022-03** MiFID II appropriateness and execution-only requirements
- **DOC-2020-04** Requirements applicable to professional associations of financial investment advisors
- **DOC-2013-07** Requirements relating to the professional competence of financial investment advisers, the updating of their knowledge, and reporting to the AMF on their activity and that of associations
- **DOC-2008-23** Questions and answers on the concept of investment service of investment advice
- **DOC-2012-08** Placement services and marketing of financial instruments
- **DOC-2017-07** Future performance simulations
- **DOC-2018-04** Guidelines on MiFID II product governance requirements
- **DOC-2018-03** Placing of financial instruments without a firm commitment basis, investment advice and consultancy services provided to firms in relation to capital structure, industrial strategy and mergers and acquisitions
- **DOC-2012-07** Complaint handling

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Source: AMF website / the AMF policy into force
IV. 2 - Specific provisions applicable to certain products

DOC-2011-24 Guide to drafting marketing communications and distributing collective investments and SOFICA fund
DOC-2010-05 Marketing of complex financial instruments
DOC-2014-04 Guide to UCITS, AIF and other investment fund marketing regimes in France
DOC-2014-03 Procedure for marketing units or shares of AIFs
DOC-2014-02 Disclosure to investors in unauthorised or undeclared AIFs
DOC-2017-06 Procedure for preparing and registering an information document that must be filed with the AMF by
intermediaries in miscellaneous assets
DOC-2008-04 Application of business conduct rules to marketing of units or shares in UCITS or AIFs by asset management
companies, management companies or managers
DOC-2013-12 Requirement to offer a guarantee (of the formula and/or capital, as appropriate) for structured UCITS and AIFs,
“guaranteed” UCITS and AIFs and structured debt securities issued by special purpose entities and marketed to the general
public

V - Market infrastructure

V. 1 - Regulated market and multilateral trading facilities

DOC-2020-02 Clarifications regarding the notion of trading venue, applicable in particular to financial instruments registered in
a distributed ledger
DOC-2017-12 Position limits for commodity derivatives traded on Euronext

V. 2 - Central depositories, clearing houses, payment and settlement systems

DOC-2022-05 ESMA guidelines on common procedures and methodologies on supervisory review and evaluation process of
CCPs under Article 21 of EMIR
DOC-2009-07 On the file to be submitted to the AMF by a CSD or a SSS manager, within the framework of the prior approval
application to the AMF for allowing an institution to open an account with the CSD or take part in the securities settlement
system

V. 3 - Other market participants

DOC-2019-05 Procedure of recognition of foreign exchanges
DOC-2013-14 Scope of the regulation on credit rating agencies

VI - Market abuse

VI. 1 - Market soundings

DOC-2017-02 Persons receiving market soundings

VI. 2 - Whistleblowers