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Reference (eg. DOC-2020-02), keywords...



II - Investment products

II.1 - Collective investment schemes (CISs)

II.1.1. Common provisions applicable to UCITS and CISs

Applicable from 20 December 2023[Print](#) [Download](#)

Position - Recommendation DOC-2020-03

Information to be provided by collective investment schemes incorporating non-financial approaches

Document

Summary

Position-Recommendation DOC-2020-03 sets out the information on the consideration of non-financial criteria that French collective investment undertakings and foreign UCITS authorised for marketing in France may disclose. These provisions are described for the various regulatory documents (key investor information documents, prospectus) and marketing materials.



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Reference texts

- Articles L. 533-12, L. 533-22-1 and L. 533-22-2-1 of the Monetary and Financial Code (in french only) [↗](#)
- Article 411-126 of the General Regulation [↗](#)
- Article 421-25 of the General Regulation [↗](#)

Annexes

- Proposal by the FBF and AMAFI on synthetic hedging of ESG funds [↗](#)

Archives

- From 02 August 2023 to 19 December 2023 | Position - Recommendation DOC-2020-03

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- From 16 February 2023 to 01 August 2023 | Position - Recommendation DOC-2020-03

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- ✓ From 27 January 2022 to 15 February 2023 | Position - Recommendation DOC-2020-03

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- ↘ Article 411-126 of the General Regulation
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✓ Annexes

- ↘ Proposal by the FBF and AMAFI on synthetic hedging of ESG funds [↓](#)

- ✓ From 27 July 2020 to 26 January 2022 | Position - Recommendation DOC-2020-03



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Reference texts

- Articles L. 533-12, L. 533-22-1 and L. 533-22-2-1 of the Monetary and Financial Code (in french only) [↗](#)
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Keywords

[DISCLOSURE OBLIGATIONS](#)[COLLECTIVE INVESTMENTS](#)

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