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Applicable from 10 March 2020 to 10 November
2023

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Instruction DOC-2014-12

Information to be provided to investors by the issuer and crowdfunding investment adviser or investment services provider within the framework of crowdfunding

Document

Summary

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- ✓ From 06 September 2019 to 09 March 2020 | Instruction DOC-2014-12

Information to be provided to investors by the issuer and crowdfunding investment adviser or investment services provider within the framework of crowdfunding

In its 2014-12 Instruction the AMF specifies the information that the (CIP or PSI) crowdfunding platform must forward to the investor. It concerns information relating to the project initiator, issuer of the securities offering (their activity, their project, the characteristics of the existing securities and securities to issue, the exit conditions) and the platform itself (fees charged to the investor, right to receive the details of the services provided to the project initiator and the related fees).

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Reference texts

articles 217-1, 314-31, 325-51, 325-52 and 325-54 of the General
↘ Regulation [↗](#)

- ✓ **Annexes**

↘ Annex 1 - Key regulatory information document template to be provided within the framework of a crowdfunding offering

↘ Annex 2 - Key regulatory information document template to be provided for a crowdfunding offering involving minibons

- ✓ From 15 November 2016 to 05 September 2019 | Instruction DOC-2014-12

Information to be provided to investors by the issuer and crowdfunding investment adviser or investment services provider within the framework of crowdfunding

In its 2014-12 Instruction the AMF specifies the information that the (CIP or PSI) crowdfunding platform must forward to the investor. It concerns information relating to the project initiator, issuer of the securities offering (their activity, their project, the characteristics of the existing securities and securities to issue, the exit conditions) and the platform itself (fees charged to the investor, right to receive the details of the services provided to the project initiator and the related fees).

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Reference texts

Articles 217-1, 314-106, 325-35, 325-36 and 325-38 of the General
↘ Regulation [↗](#)

∨ Annexes

↘ Annex 1 - Key regulatory information document template to be provided within the framework of a crowdfunding offering

↘ Annex 2 - Key regulatory information document template to be provided for a crowdfunding offering involving minibons

∨ From 01 October 2014 to 14 November 2016 | Instruction DOC-2014-12

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∨ **Annexes**

Annex 1 - Key regulatory information document template to be
∨ provided within the framework of a crowdfunding offering

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Head of publications: The Executive Director of AMF Communication Directorate. Contact: Communication Directorate - Autorité des marchés financiers 17 place de la Bourse - 75082 Paris cedex 02