

Print from the website of the AMF

Reference (eg. DOC-2020-02), keywords...

Applicable from 10 March 2020 to 10 November 2023

Print Download

Q

Instruction DOC-2014-12

Information to be provided to investors by the issuer and crowdfunding investment adviser or investment services provider within the framework of crowdfunding

Document

Summary

This page is not available in English at the moment

↓ Download policy

Archives

From 06 September 2019 to 09 March 2020 | Instruction DOC-2014-12

Information to be provided to investors by the issuer and crowdfunding investment adviser or investment services provider within the framework of crowdfunding

In its 2014-12 Instruction the AMF specifies the information that the (CIP or PSI) crowdfunding platform must forward to the investor. It concerns information relating to the project initiator, issuer of the securities offering (their activity, their project, the characteristics of the existing securities and securities to issue, the exit conditions) and the platform itself (fees charged to the investor, right to receive the details of the services provided to the project initiator and the related fees).

🕁 Download policy 🔄 🕁 Download the full policy preview

Reference texts

articles 217-1, 314-31, 325-51, 325-52 and 325-54 of the General → Regulation C

✓ Annexes

Annex 1 - Key regulatory information document template to be provided within the framework of a crowdfunding offering

Annex 2 - Key regulatory information document template to be provided for a crowdfunding offering involving minibons

 From 15 November 2016 to 05 September 2019 | Instruction DOC-2014-12 Information to be provided to investors by the issuer and crowdfunding investment adviser or investment ser...

Information to be provided to investors by the issuer and crowdfunding investment adviser or investment services provider within the framework of crowdfunding

In its 2014-12 Instruction the AMF specifies the information that the (CIP or PSI) crowdfunding platform must forward to the investor. It concerns information relating to the project initiator, issuer of the securities offering (their activity, their project, the characteristics of the existing securities and securities to issue, the exit conditions) and the platform itself (fees charged to the investor, right to receive the details of the services provided to the project initiator and the related fees).

ightarrow Download policy ightarrow Download the full policy preview

Reference texts

Articles 217-1, 314-106, 325-35, 325-36 and 325-38 of the General → Regulation C

✓ Annexes

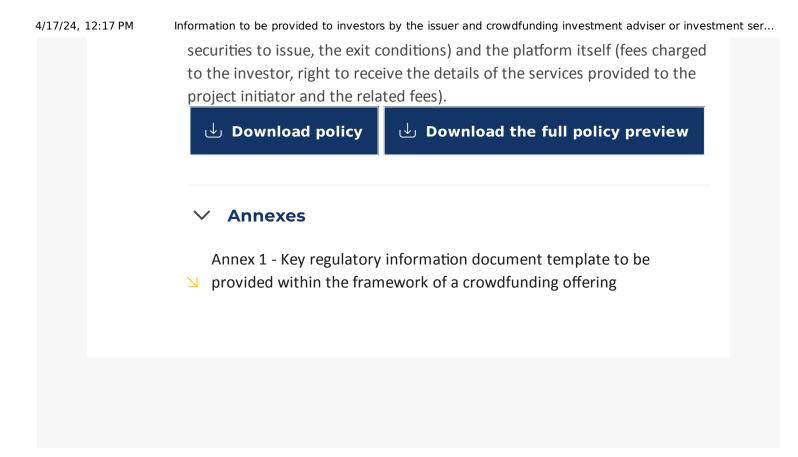
Annex 1 - Key regulatory information document template to be
▶ provided within the framework of a crowdfunding offering

Annex 2 - Key regulatory information document template to be
✓ provided for a crowdfunding offering involving minibons

 From 01 October 2014 to 14 November 2016 | Instruction DOC-2014-12

Information to be provided to investors by the issuer and crowdfunding investment adviser or investment services provider within the framework of crowdfunding

In its 2014-12 Instruction the AMF specifies the information that the (CIP or PSI) crowdfunding platform must forward to the investor. It concerns information relating to the project initiator, issuer of the securities offering (their activity, their project, the characteristics of the existing securities and



Legal information:

Head of publications: The Executive Director of AMF Communication Directorate. Contact: Communication Directorate – Autorité des marches financiers 17 place de la Bourse – 75082 Paris cedex 02