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Position DOC-2008-20

Questions and answers about the marketing of investment vehicles primarily for tax deduction purposes

Document

Summary

These questions and answers about the marketing of investment vehicles primarily for tax deduction purposes indicate the types of vehicles that can be marketed, the categories of professionals that can advise retail clients to subscribe or purchase units in authorised venture capital funds (FCPR, a FCPI or a FIP), or shares in an ISF holding company, and the rules governing the processing of orders related to unlisted shares.



Reference texts

Archives

 From 15 April 2008 to 30 November 2015 | Position DOC-2008-20

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Reference texts

- ∠ L.321-1 of the Monetary and Financial Code (in French only)
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- △ Article 314-57 of the General Regulation
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