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Position DOC-2008-20

Questions and answers about the marketing of investment vehicles primarily for tax deduction purposes


Document

Summary

These questions and answers about the marketing of investment vehicles primarily for tax deduction purposes indicate the types of vehicles that can be marketed, the categories of professionals that can advise retail clients to subscribe or purchase units in authorised venture capital funds (FCPR, a FCPI or a FIP), or shares in an ISF holding company, and the rules governing the processing of orders related to unlisted shares.

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Reference texts

➤ [Article D.321-1 of the Monetary and Financial Code \(in French only\)](#) 

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Reference texts

- [L.321-1 of the Monetary and Financial Code \(in French only\)](#) 
- [L.341-10 of the Monetary and Financial Code \(in French only\)](#) 
- [Article 314-57 of the General Regulation](#) 

Legal information:

Head of publications: The Executive Director of AMF Communication Directorate. Contact: Communication Directorate – Autorité des marchés financiers 17 place de la Bourse – 75082 Paris cedex 02

