

Print from the website of the AMF

Reference (eg. DOC-2020-02), keywords...



## III - Providers

### III. 2 - Other providers

#### III. 2.1. Custody account-keeper

**Applicable from 7 December 2005**[Print](#) [Download](#)

Instruction DOC-2005-09

## Discretionary portfolio management certificate

### Document

**Download policy****Consult online policy**

### Consult online policy

This version is currently being translated.

## Keywords

INDIVIDUAL INVESTMENT MANDATE

*Legal information:*

*Head of publications: The Executive Director of AMF Communication Directorate. Contact: Communication Directorate – Autorité des marchés financiers 17 place de la Bourse – 75082 Paris cedex 02*