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Instruction DOC-2013-07

Requirements relating to the professional competence of financial investment advisers, the updating of their knowledge, and reporting to the AMF on their activity and that of associations

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Requirements relating to the professional competence of financial investment advisers, the updating of their knowledge, and reporting to the AMF on their activity and that of associations

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Requirements relating to the professional competence of financial investment advisers, the updating of their knowledge, and reporting to the AMF on their activity and that of associations


This instruction specifies the competence rules that persons wishing to acquire the status of financial investment adviser must satisfy (qualification, training or experience), the minimum requirements for themes to be addressed in training sessions to update their knowledge, and the information to be provided to the AMF by associations of financial investment advisers.

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Reference texts

- 📄 [Article 325-1 of the General Regulation](#) 



↘ [Article 325-11-1 of the General Regulation](#) 

↘ [Article 325-19 of the General Regulation](#) 

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✓ **From 24 April 2013 to 25 January 2015 | Instruction
DOC-2013-07**

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