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Reference (eg. DOC-2020-02), keywords...



II - Investment products

II.1 - Collective investment schemes (CISs)

II.1.1. Common provisions applicable to UCITS and CISs

Applicable from 16 February 2023

Position DOC-2012-15

This page is not available in English at the moment

Archives

- ✓ From 26 June 2018 to 15 February 2023 | Position DOC-2012-15

Criteria applicable to "philanthropic" collective investments

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- ✓ From 01 December 2015 to 25 June 2018 | Position DOC-2012-15

Criteria applicable to "philanthropic" collective investments

A "philanthropic" collective investment must comply with the specific regulations regarding the nature of the beneficiaries, methods for making a gift, sharing information with unitholders and methods for calculating said gift in order to qualify for this status.

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Reference texts

- ✚ Articles 314-80 and 319-16 of the General Regulation [↗](#)

- ✓ From 07 November 2012 to 30 November 2015 | Position DOC-2012-15

Criteria applicable to "philanthropic" collective investments

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