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Reference (eg. DOC-2020-02), keywords...



## III - Providers

### III. 1 - Investment services providers

#### III. 1.3. Rules of conduct

Applicable from 26 June 2018

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Recommendation DOC-2017-07

### Future performance simulations

#### Document

#### Summary

Recommendation DOC-2017-07 recalls the legislative and regulatory provisions that apply to investment service providers, crowdfunding investment advisers and financial investment advisers. It also set out recommendations on investor information on performance simulation tools and technical aspects to designing these simulation tools.

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## Reference texts

➤ Article L. 533-12 of the Monetary and Financial code (in french only) [↗](#)

Articles 44 of Commission Delegated Regulation (EU) 2017/565 of 25

➤ April 2016 [↗](#)

➤ Articles 325-12 and 325-52 of the General Regulation [↗](#)

## Archives

▼ From 22 May 2017 to 25 June 2018 | Recommendation DOC-2017-07

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## Reference texts

➤ Article L. 533-12 of the Monetary and Financial code (in french only) [↗](#)

Articles 314-10 to 314-17, 319-5, 325-5 and 325-36 of the AMF

➤ General Regulation [↗](#)

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