

Print from the website of the AMF

Reference (eg. DOC-2020-02), keywords...



IV - Marketing - Customer relationship

IV. 2 - Specific provisions applicable to certain products

Applicable from 2 August 2021[Print](#) [Download](#)

Position - Recommendation DOC-2014-04

Guide to UCITS, AIF and other investment fund marketing regimes in France





Document

Summary

Position DOC-2014-04 provides explanations on the definition of marketing in France of units or shares of UCITS and AIFs, and describes the various regimes applicable to marketing of such entities in France.

[Download policy](#)

Reference texts

- [Article L. 211-41 of the Monetary and Financial Code](#) 
- [Articles L. 214-2-2 of the Monetary and Financial Code](#) 
- [Article L.214-24-0 of the Monetary and Financial Code](#) 
- [Article L. 214-24-1 of the Monetary and Financial Code](#) 

▼ **Links**

AMF Instruction DOC-2011-19: Procedures, preparation of a KIID and a prospectus and periodic reporting for French and foreign UCITS marketed in

- [France](#)

Catalogue of French statutory and regulatory measures applicable to the marketing of shares or

- [units in foreign UCITS in France](#) 

Archives

- ▼ [From 26 June 2018 to 01 August 2021 | Position DOC-2014-04](#)

[Guide to UCITS, AIF and other investment fund marketing regimes in France](#)

Position DOC-2014-04 provides explanations on the definition of marketing in France of units or shares of UCITS and AIFs, and describes the various regimes applicable to marketing of such entities in France.

 **Download policy**




- ✓ From 15 March 2017 to 25 June 2018 | Position DOC-2014-04


Guide to UCITS, AIF and other investment fund marketing regimes in France

Position DOC-2014-04 provides explanations on the definition of marketing in France of units or shares of UCITS and AIFs, and describes the various regimes applicable to marketing of such entities in France.


 [Download policy](#)


Reference texts

Article L. 214-2-2 of the Monetary and Financial Code (in French only) 

Article L. 214-24-1 of the Monetary and Financial Code (in French only) 

✓ **Links**

 [Authorisation procedures, preparation of a KIID and a prospectus and periodic reporting for French and foreign UCITS marketed in France](#)

 [Catalogue of French statutory and regulatory measures applicable to the marketing of shares or units in foreign UCITS in France](#)

- ✓ From 04 July 2016 to 14 March 2017 | Position DOC-2014-04

Guide to UCITS and AIF marketing regimes in France

This page does not exist in English.



[Download policy](#)

Reference texts

Article L. 214-2-2 of the Monetary and Financial Code (in French only) [↗](#)

Article L. 214-24-1 of the Monetary and Financial Code (in French only) [↗](#)

Links

Authorisation procedures, preparation of a KIID and a prospectus and periodic reporting for French and foreign UCITS marketed in France

Catalogue of French statutory and regulatory measures applicable to the marketing of shares or units in foreign UCITS in France

From 26 June 2015 to 03 July 2016 | Position DOC-2014-04

Guide to UCITS and AIF marketing regimes in France

[Download policy](#)

Reference texts

Article L. 214-2-2 of the Monetary and Financial Code (in French only) [↗](#)

Article L. 214-24-1 of the Monetary and Financial Code (in French only) [↗](#)

Links



Authorisation procedures, preparation of a KIID and a prospectus and
✚ periodic reporting for French and foreign UCITS marketed in France

Catalogue of French statutory and regulatory measures applicable to
✚ the marketing of shares or units in foreign UCITS in France


✓ From 30 June 2014 to 25 June 2015 | Position DOC-2014-04


Guide to UCITS and AIF marketing regimes in France

Position DOC-2014-04 provides explanations on the definition of marketing in France of units or shares of UCITS and AIFs, and describes the various regimes applicable to marketing of such entities in France

 **Download policy**

Reference texts

Article L. 214-2-2 of the Monetary and Financial Code (in french
✚ only) 

Article L. 214-24-1 of the Monetary and Financial Code (in french
✚ only) 

✓ **Links**

Authorisation procedures, preparation of a KIID and a prospectus and
✚ periodic reporting for French and foreign UCITS marketed in France

Catalogue of French statutory and regulatory measures applicable to
✚ the marketing of shares or units in foreign UCITS in France



Keywords

AIFMD

Legal information:

Head of publications: The Executive Director of AMF Communication Directorate. Contact: Communication Directorate – Autorité des marchés financiers 17 place de la Bourse – 75082 Paris cedex 02

