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Reference (eg. DOC-2020-02), keywords...



## IV - Marketing - Customer relationship

### IV. 2 - Specific provisions applicable to certain products

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Position - Recommendation DOC-2014-04

## Guide to UCITS, AIF and other investment fund marketing regimes in France





### Document

### Summary

Position DOC-2014-04 provides explanations on the definition of marketing in France of units or shares of UCITS and AIFs, and describes the various regimes applicable to marketing of such entities in France.

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Reference texts

- [Article L. 211-41 of the Monetary and Financial Code](#) 
- [Articles L. 214-2-2 of the Monetary and Financial Code](#) 
- [Article L.214-24-0 of the Monetary and Financial Code](#) 
- [Article L. 214-24-1 of the Monetary and Financial Code](#) 

## ▼ **Links**

AMF Instruction DOC-2011-19: Procedures, preparation of a KIID and a prospectus and periodic reporting for French and foreign UCITS marketed in

- [France](#)

Catalogue of French statutory and regulatory measures applicable to the marketing of shares or

- [units in foreign UCITS in France](#) 

## **Archives**

- ▼ [From 26 June 2018 to 01 August 2021 | Position DOC-2014-04](#)

### **[Guide to UCITS, AIF and other investment fund marketing regimes in France](#)**

Position DOC-2014-04 provides explanations on the definition of marketing in France of units or shares of UCITS and AIFs, and describes the various regimes applicable to marketing of such entities in France.

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#### Reference texts

Article L. 214-2-2 of the Monetary and Financial Code (in French only) [↗](#)

Article L. 214-24-1 of the Monetary and Financial Code (in French only) [↗](#)

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[↗](#) Authorisation procedures, preparation of a KIID and a prospectus and periodic reporting for French and foreign UCITS marketed in France

[↗](#) Catalogue of French statutory and regulatory measures applicable to the marketing of shares or units in foreign UCITS in France

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Article L. 214-2-2 of the Monetary and Financial Code (in French only) [↗](#)

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Authorisation procedures, preparation of a KIID and a prospectus and periodic reporting for French and foreign UCITS marketed in France

Catalogue of French statutory and regulatory measures applicable to the marketing of shares or units in foreign UCITS in France

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Article L. 214-24-1 of the Monetary and Financial Code (in French only) [↗](#)

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Authorisation procedures, preparation of a KIID and a prospectus and  
✚ periodic reporting for French and foreign UCITS marketed in France

Catalogue of French statutory and regulatory measures applicable to  
✚ the marketing of shares or units in foreign UCITS in France


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Article L. 214-2-2 of the Monetary and Financial Code (in french  
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## Keywords

AIFMD

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