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Reference (eg. DOC-2020-02), keywords...



## IV - Marketing - Customer relationship

### IV. 2 - Specific provisions applicable to certain products

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Position - Recommendation DOC-2014-04

## Guide to UCITS, AIF and other investment fund marketing regimes in France





### Document

### Summary

Position DOC-2014-04 provides explanations on the definition of marketing in France of units or shares of UCITS and AIFs, and describes the various regimes applicable to marketing of such entities in France.

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Reference texts

- [Article L. 211-41 of the Monetary and Financial Code](#) 
- [Articles L. 214-2-2 of the Monetary and Financial Code](#) 
- [Article L.214-24-0 of the Monetary and Financial Code](#) 
- [Article L. 214-24-1 of the Monetary and Financial Code](#) 

## ▼ **Links**

AMF Instruction DOC-2011-19: Procedures, preparation of a KIID and a prospectus and periodic reporting for French and foreign UCITS marketed in

- [France](#)

Catalogue of French statutory and regulatory measures applicable to the marketing of shares or

- [units in foreign UCITS in France](#) 

## **Archives**

- ▼ [From 26 June 2018 to 01 August 2021 | Position DOC-2014-04](#)

### **[Guide to UCITS, AIF and other investment fund marketing regimes in France](#)**

Position DOC-2014-04 provides explanations on the definition of marketing in France of units or shares of UCITS and AIFs, and describes the various regimes applicable to marketing of such entities in France.

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#### Reference texts

Article L. 214-2-2 of the Monetary and Financial Code (in French only) 

Article L. 214-24-1 of the Monetary and Financial Code (in French only) 

#### ✓ **Links**

 [Authorisation procedures, preparation of a KIID and a prospectus and periodic reporting for French and foreign UCITS marketed in France](#)

 [Catalogue of French statutory and regulatory measures applicable to the marketing of shares or units in foreign UCITS in France](#)

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## Reference texts

Article L. 214-2-2 of the Monetary and Financial Code (in French only) [↗](#)

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## Links

Authorisation procedures, preparation of a KIID and a prospectus and periodic reporting for French and foreign UCITS marketed in France

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## Reference texts

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Article L. 214-24-1 of the Monetary and Financial Code (in French only) [↗](#)

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Authorisation procedures, preparation of a KIID and a prospectus and  
✚ periodic reporting for French and foreign UCITS marketed in France

Catalogue of French statutory and regulatory measures applicable to  
✚ the marketing of shares or units in foreign UCITS in France


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Article L. 214-2-2 of the Monetary and Financial Code (in french  
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#### ✓ **Links**

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## Keywords

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*Legal information:*

*Head of publications: The Executive Director of AMF Communication Directorate. Contact: Communication Directorate – Autorité des marchés financiers 17 place de la Bourse – 75082 Paris cedex 02*

