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Reference (eg. DOC-2020-02), keywords...



III - Providers

III.1 - Investment services providers

III.1.1. Authorisation / Programme of operations / Passport

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Position DOC-2012-08

Placement services and marketing of financial instruments

Document

Summary

This page is not available in English at the moment

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Archives

- ✓ From 16 July 2012 to 03 July 2016 | Position DOC-2012-08

Placement services and marketing of financial instruments


The AMF clarifies the scope of placement services in relation to the marketing of financial instruments. The Position specifies that a non-guaranteed placement service is not provided when products offering an investment solution (CIS and structured debt instruments) are marketed, and that the activity of finding subscribers or purchasers in conjunction with an accredited investment services provider does not itself require accreditation.

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Reference texts

- 📄 [Article D.321-1 of the Monetary and Financial Code](#) 

✓ [Links](#)

- 📄 [ACP position - Placement services and marketing of financial instruments \(in French only\)](#) 

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