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Reference (eg. DOC-2020-02), keywords...



II - Investment products

II.1 - Collective investment schemes (CISs)

II.1.2. Specific provisions applicable to UCITS

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Position DOC-2013-06

ETFs and other UCITS issues

Document

Summary

This page is not available in English at the moment

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Archives


- ✓ From 22 February 2013 to 09 September 2014 | Position DOC-2013-06


ETFs and other UCITS issues


The AMF applies the ESMA guidelines on exchange-traded funds and other UCITS issues (ESMA/2012/832). The AMF integrates them in a Position which sets out the information to be given to investors, the rules to be applied when these UCITS use financial derivative instruments or efficient portfolio management techniques, and the criteria that must be complied with by index funds in which UCITS invest.

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Reference texts

- ✎ [Article L.214-23 of the Monetary and Financial Code \(in French only\)](#) 

- [Article R.214-15 to R.214-19 of the Monetary and Financial Code \(in French only\)](#) 

- [Article D.214-22-1 of the Monetary and Financial Code \(in French only\)](#) 

✓ [Links](#)

- ✎ [Guidelines on ETFs and other UCITS issues \(ESMA/2012/832\)](#) 



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