

Book II - Issuers and financial disclosure

Title I - Admission of financial securities to trading on a regulated market and offer of securities to the public

Chapter I - Scope

General regulation of the AMF

Article 211-2 into force from 22 November 2019 to 16 March 2022

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Article 211-2

I. - The offer of securities to the public mentioned in point 1° of Article L. 411-2-1 of the Monetary and Financial Code is of a total amount, in France and in the European Union, less than EUR 8,000,000 or the foreign currency equivalent thereof.

II. - The offer of securities to the public mentioned in point 2° of Article L. 411-2-1 of the Monetary and Financial Code is addressed to investors acquiring at least EUR 100,000 worth, or the foreign currency equivalent thereof, per investor and per transaction, of the relevant financial securities.

III. - The offer of securities to the public mentioned in point 3° of Article L. 411-2-1 of the Monetary and Financial Code concerns securities with a minimum par value of at least EUR 100,000 or the foreign currency equivalent thereof.

IV. - The total amount of the offer referred to in paragraph I, and the amount referred to in point 2° of Article L. 411-2 of the Monetary and Financial Code are calculated over a twelve-month period. The total amount of these offers is less than EUR 8,000,000 calculated over a twelve-month period.

↘ Version into force since 17 March 2022

↘ **Version into force from 22 November 2019 to 16 March 2022**

↘ Version into force from 21 July 2018 to 21 November 2019

↘ Version into force from 1 October 2014 to 20 July 2018