

## Book II - Issuers and financial disclosure

### Title I - Offer of securities to the public or admission of securities to trading on a regulated market

#### Chapter II - Information to be disseminated when financial securities are offered to the public or admitted to trading on a regulated market

##### Section 1 - Prospectus

### General regulation of the AMF

#### Article 212-1 into force from 01 July 2012 to 21 November 2019

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#### Article 212-1

Before conducting a public offer of securities or seeking admission of securities to trading on a regulated market within the European Economic Area (EEA), persons or entities referred to in Article 211-1 shall prepare a draft prospectus and submit it for approval by the AMF or the competent supervisory authority of another Member State of the European Union or a State party to the EEA agreement.

↘ Version into force since 22 November 2019

↘ **Version into force from 1 July 2012 to 21 November 2019**