

Book II - Issuers and financial disclosure

Title I - Admission of financial securities to trading on a regulated market and offer of securities to the public

Chapter II - Information to be disseminated when securities are admitted to trading on a regulated market or offered to the public

Section 1 - Prospectus

General regulation of the AMF

Article 212-4 into force since 22 November 2019

DISCLAIMER : Information boxes have been inserted within the General Regulation. They allow for a direct access to the relevant European regulations on the subject matter.

The user will be redirected to the European regulations as initially published in the Official Journal of the European Union and to the subsequent corrigenda, if any. The AMF does not guarantee the completeness of the redirections to these European regulations and corrigenda.

The boxes are located at the most relevant level of the GRAMF depending on the provision of the EU regulations to which they refer (Book, Title, Chapter, Section, etc.).

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Article 212-4

Where appropriate, an AMF instruction shall specify the nature of the information referred to in Article 1(4) and (5) of Regulation (EU) n° 2017/1129 of 14 June 2017 and to be included in the documents to be drawn up in order not to fall within the scope of the obligation to publish a prospectus.

↘ **Version into force since 22 November 2019**

↘ Version into force from 1 July 2012 to 21 November 2019