

Book II - Issuers and financial disclosure

Title I - Offer of securities to the public or admission of securities to trading on a regulated market

Chapter II - Information to be disseminated when financial securities are offered to the public or admitted to trading on a regulated market

Section 2 - Filing, approval and circulation of prospectuses

Sub-section 1 - Filing and approval of the prospectus

Paragraph 2 - Prospectus content

General regulation of the AMF

Article 212-9 into force from 01 April 2009 to 21 November 2019

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Article 212-9

I. - The prospectus may be drawn up as a single document or as separate documents.

II. - A prospectus composed of separate documents shall include:

- 1 • A registration document or, for the first admission to trading of equity securities, a base document containing information about the issuer;
- 2 • A securities note containing information on the financial instruments being offered to the public or for which admission to trading on a regulated market is sought;

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3 • The summary note (summary of the prospectus) mentioned in Article 212-8.

↘ Version into force since 22 November 2019

↘ **Version into force from 1 April 2009 to 21 November 2019**