



## Book II - Issuers and financial disclosure

### Title I - Admission of financial securities to trading on a regulated market and offer of securities to the public

#### Chapter II - Information to be disseminated when securities are admitted to trading on a regulated market or offered to the public

##### Section 2 - Filing, approval and circulation of prospectuses

Sub-section 1 - Filing and approval of the prospectus

Paragraph 2 - Language used for the prospectus

## General regulation of the AMF

### Article 212-12 into force since 22 November 2019

DISCLAIMER : Information boxes have been inserted within the General Regulation. They allow for a direct access to the relevant European regulations on the subject matter.

The user will be redirected to the European regulations as initially published in the Official Journal of the European Union and to the subsequent corrigenda, if any. The AMF does not guarantee the completeness of the redirections to these European regulations and corrigenda.

The boxes are located at the most relevant level of the GRAMF depending on the provision of the EU regulations to which they refer (Book, Title, Chapter, Section, etc.).

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#### Article 212-12

I. - The languages accepted by the Autorité des Marchés Financiers, within the meaning of Article 27 of Regulation (EU) n° 2017/1129 of 14 June 2017, for the drawing up and publication of a prospectus, a registration document or a universal registration document are French and English.

Where the prospectus is drafted in a language other than French, the summary note must be translated and available in French.

However, this summary note in French is not required for:

- offer of financial securities to the public made in one or more Member States of the European Union, excluding France, and not giving rise to admission to trading on a regulated market in France;

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- admission to trading on a regulated market sought in one or more Member States of the European Union, excluding France, and not giving rise to any offer to the public in France other than an offer to the public referred to in points 1 or 2 of Article L. 411-2 of the Monetary and Financial Code or points 2 or 3 of Article L. 411-2-1 of the Monetary and Financial Code;
  
- admission to trading of equity securities sought in the compartment referred to in Article 516-5.

II. - Where the final terms of the base prospectus are communicated to the Autorité des Marchés Financiers in accordance with Article 25 (4) of Regulation (EU) n° 2017/1129 of 14 June 2017, the summary note of the individual issuance annexed to the final terms shall be available in French.

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✎ **Version into force since 22 November 2019**

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✎ Version into force from 5 July 2018 to 21 November 2019

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✎ Version into force from 21 October 2016 to 4 July 2018