

## Book II - Issuers and financial disclosure

### Title I - Offer of securities to the public or admission of securities to trading on a regulated market

#### Chapter II - Information to be disseminated when financial securities are offered to the public or admitted to trading on a regulated market

##### Section 2 - Filing, approval and circulation of prospectuses

Sub-section 1 - Filing and approval of the prospectus

Paragraph 6 - Adapting the contents of the prospectus

## General regulation of the AMF

### Article 212-17 into force from 01 April 2009 to 21 November 2019

DISCLAIMER : Information boxes have been inserted within the General Regulation. They allow for a direct access to the relevant European regulations on the subject matter.

The user will be redirected to the European regulations as initially published in the Official Journal of the European Union and to the subsequent corrigenda, if any. The AMF does not guarantee the completeness of the redirections to these European regulations and corrigenda.

The boxes are located at the most relevant level of the GRAMF depending on the provision of the EU regulations to which they refer (Book, Title, Chapter, Section, etc.).

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#### Article 212-17

Where the final offer price and the final quantity of financial securities being offered cannot be included in the prospectus, the issuer shall mention in the prospectus:

- 1 • The criteria or the conditions in accordance with which the above elements will be established; or
- 2 • The maximum offer price.

The final offer price and quantity of securities offered shall be filed with the AMF and published in accordance with Article 212-27.

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Where one of the elements mentioned in Point 1° or Point 2° is not mentioned in the prospectus, investors must be entitled to withdraw their acceptance of the acquisition or subscription terms for the securities during at least two trading days following the publication of the final price and quantity of the securities concerned.

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✎ Version into force since 22 November 2019

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✎ **Version into force from 1 April 2009 to 21 November 2019**