

## Book II - Issuers and financial disclosure

### Title I - Offer of securities to the public or admission of securities to trading on a regulated market

#### Chapter II - Information to be disseminated when financial securities are offered to the public or admitted to trading on a regulated market

##### Section 2 - Filing, approval and circulation of prospectuses

Sub-section 2 - Dissemination of the prospectus and advertisements

Paragraph 1 - Dissemination of the prospectus

## General regulation of the AMF

### Article 212-26 into force from 01 April 2009 to 21 November 2019

DISCLAIMER : Information boxes have been inserted within the General Regulation. They allow for a direct access to the relevant European regulations on the subject matter.

The user will be redirected to the European regulations as initially published in the Official Journal of the European Union and to the subsequent corrigenda, if any. The AMF does not guarantee the completeness of the redirections to these European regulations and corrigenda.

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#### Article 212-26

Once approval has been issued, the prospectus shall be filed with the AMF and made available to the public by the issuer or the person or entity seeking admission to trading on a regulated market.

The prospectus shall be disseminated to the public as soon as practicable and, in any case, at a reasonable time in advance of and, at the latest, at the beginning of the public offer or the admission to trading on a regulated market.

In the case of a first admission to trading on a regulated market, the prospectus shall be disseminated to the public at least six trading days before the close of the offer.

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↘ Version into force since 22 November 2019

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