

## Book II - Issuers and financial disclosure

### Title I - Offer of securities to the public or admission of securities to trading on a regulated market

#### Chapter II - Information to be disseminated when financial securities are offered to the public or admitted to trading on a regulated market

##### Section 3 - Special Cases

Paragraph 3 - Issuers having their registered office outside the European economic area

## General regulation of the AMF

### Article 212-38 into force from 20 December 2007 to 21 November 2019

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#### Article 212-38

In preparation for the first admission to trading on a regulated market of securities from an issuer having its registered office in a State not party to the European Economic Area Agreement, the draft prospectus should be submitted to the AMF with a document containing all of the relevant information that the issuer published or made available to the public over the preceding 12 months in the State where its registered office is located, along with a timetable of upcoming publications and the topics of the issuer's communications over the two months following the draft prospectus submission date.

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↘ Version into force since 22 November 2019

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