

## Book II - Issuers and financial disclosure

### Title II - Periodic and ongoing disclosure obligations

#### Chapter I - Common provisions and dissemination of regulated information

### General regulation of the AMF

#### Article 221-1 into force from 22 November 2019 to 22 May 2021

DISCLAIMER : Information boxes have been inserted within the General Regulation. They allow for a direct access to the relevant European regulations on the subject matter.

The user will be redirected to the European regulations as initially published in the Official Journal of the European Union and to the subsequent corrigenda, if any. The AMF does not guarantee the completeness of the redirections to these European regulations and corrigenda.

The boxes are located at the most relevant level of the GRAMF depending on the provision of the EU regulations to which they refer (Book, Title, Chapter, Section, etc.).

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#### Article 221-1

For the purposes of this title:

- 1 • Where the issuer's financial securities are admitted to trading on a regulated market, the term "regulated information" shall mean the following documents and information:
  - a) The annual financial report referred to in Article 222-3;
  - b) The half-yearly financial report referred to in Article 222-4;
  - c) The report on payments to governments, provided for in Article L. 225-102-3 of the Commercial Code;
  - d) The information and reports referred to in Article 222-9 concerning corporate governance;
  - e) *[Removed by the decree of 27 February 2017].*
  - f) Information on the total number of voting rights and the number of shares making up the share capital referred to in Article 223-16;

- g) The description of buyback programmes referred to in Article 241-2;
- h) The news release setting out the arrangements to make a prospectus, registration document or universal registration document available;
- i) The inside information published pursuant to Article 17 of the Market Abuse Regulation (Regulation n° 596/2014/EU);
- j) A news release setting out how the information referred to in Article R. 225-83 of the Commercial Code is being made available or may be consulted;
- k) The information published pursuant to Article 223-21;
- l) The statement concerning the competent authority pursuant to Article 222-1;
- m) Information on the crossing of shareholding thresholds to be provided to the AMF pursuant to Article L. 233-7-II of the Commercial Code and the first paragraph of Article 223-14 I.

Where the issuer has sought or approved trading of its financial securities on a multilateral trading facility operating within French territory in the case of a financial security traded exclusively on a multilateral trading facility, or where the issuer has approved trading of its financial securities on an organised trading facility operating within French territory in the case of a financial security traded exclusively on an organised trading facility, the term "regulated information" shall mean the documents and information referred to in g), h) and i).

- 2 • The term: "person" shall mean a natural person or legal entity.

The provisions of this title also apply to the senior managers of the issuer, entity or legal entity concerned.

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↘ Version into force since 23 May 2021

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↘ **Version into force from 22 November 2019 to 22 May 2021**

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↘ Version into force from 24 December 2017 to 21 November 2019