

Book IV - Collective investment products

Title I - Undertakings for Collective Investment in Transferable Securities (UCITS)

Chapter unique - Undertakings for collective investment in transferable securities (UCITS)

Section 3 - Operating rules

Sub-section 3 - Mergers

General regulation of the AMF

Article 411-49 into force since 21 December 2013

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Article 411-49

If the merging UCITS is French, it shall submit the following to the AMF:

- 1 • The joint merger proposal, duly approved by the merging UCITS and the receiving UCITS;
- 2 • The updated version of the prospectus and the key investor information document of the receiving UCITS, if it is established in another European Union Member State or in another State party to the European Economic Area agreement;
- 3 • The compliance statements from the depositaries of the merging UCITS and the receiving UCITS referred to in Article 411-47;
- 4 • Information about the proposed merger that the receiving and merging UCITS intend to provide to their respective holders.

This information shall be provided in French and, if the receiving UCITS is established in another European Union Member State or in another State party to the European Economic Area agreement, in one of the official languages of that State or in a language accepted by the competent authorities of that State.

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