

Book II - Issuers and financial disclosure

Title III - Takeover bids

Chapter VIII - Disclosure and procedure for orderly acquisition of debt securities that do not give access to equity

Section 2 - Procedure for orderly acquisition of debt securities that do not give access to equity

General regulation of the AMF

Article 238-5 into force from 29 August 2010 to 21 November 2019

DISCLAIMER : Information boxes have been inserted within the General Regulation. They allow for a direct access to the relevant European regulations on the subject matter.

The user will be redirected to the European regulations as initially published in the Official Journal of the European Union and to the subsequent corrigenda, if any. The AMF does not guarantee the completeness of the redirections to these European regulations and corrigenda.

The boxes are located at the most relevant level of the GRAMF depending on the provision of the EU regulations to which they refer (Book, Title, Chapter, Section, etc.).

This additional material is provided for information purposes only and does not constitute a regulatory instrument. The AMF shall not be held liable or responsible for any harm resulting directly or indirectly from the provision or the use of these information boxes.

Article 238-5

An AMF Instruction shall stipulate the information to be included in the news release mentioned in Article 238-4 when the orderly acquisition procedure involves debt securities sold through a public offering in France.

↘ Version into force since 22 November 2019

↘ **Version into force from 29 August 2010 to 21 November 2019**