

Book II - Issuers and financial disclosure

Title III - Takeover bids

Chapter VIII - Disclosure and procedure for orderly acquisition of debt securities that do not give access to equity

Section 2 - Procedure for orderly acquisition of debt securities that do not give access to equity

General regulation of the AMF

Article 238-5 into force since 22 November 2019

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The user will be redirected to the European regulations as initially published in the Official Journal of the European Union and to the subsequent corrigenda, if any. The AMF does not guarantee the completeness of the redirections to these European regulations and corrigenda.

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Article 238-5

An AMF Instruction shall stipulate the information to be included in the news release referred to in Article 238-4 when the orderly acquisition procedure involves debt securities having been offered to the public in France, except for those mentioned in points 1° or 2° of Article L. 411-2 of the Monetary and Financial Code or Article L. 411-2-1 of said code.

↘ **Version into force since 22 November 2019**

↘ Version into force from 29 August 2010 to 21 November 2019