

Book II - Issuers and financial disclosure

Title I - Offer of securities to the public or admission of securities to trading on a regulated market

Chapter II bis - Summary information to be disseminated in the case of a public offering of financial securities not subject to a prospectus approved by the AMF

General regulation of the AMF

Article 212-46 into force from 21 July 2018 to 21 November 2019

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The user will be redirected to the European regulations as initially published in the Official Journal of the European Union and to the subsequent corrigenda, if any. The AMF does not guarantee the completeness of the redirections to these European regulations and corrigenda.

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Article 212-46

I. – Any promotional marketing materials relating to a public offering of financial securities referred to in point 1 of Article L. 411-2 (I) of the Monetary and Financial Code, regardless of their form and method of dissemination, shall be forwarded to the AMF before being disseminated.

Such promotional marketing materials shall:

- 1 • state that a summary information document has been or will be published and indicate where investors are or will be able to obtain it;
- 2 • be clearly recognisable as such;
- 3 • contain no false or misleading statements;
- 4 • contain information that is consistent with and does not contradict the information in the summary information document, if already published, or with information which should be in the information document, if the latter is to be published

subsequently;

- 5 • contain balanced information and not mention any alternative performance indicators concerning the issuer, unless these indicators appear in the summary information document itself.

The AMF may require that promotional marketing materials contain a warning about certain exceptional characteristics of the issuer or the guarantors, if any, or the financial securities which are the subject of a financial securities offering referred to in point 1 of Article L. 411-2 (I) of the Monetary and Financial Code.

II. – Any promotional marketing materials shall contain the warning mentioned in Article 211-3 (1°).

III. – All information other than promotional information about a financial securities offering referred to in point A of Article L. 411-2 of the Monetary and Financial Code, shall be consistent with the information in the summary information document, regardless of its form and method of dissemination.

IV. – In the event that a supplement to the summary information document is published after promotional marketing materials have been published, an amended version of the promotional marketing materials shall be published and submitted to the AMF before being disseminated.

↘ Version into force since 22 November 2019

↘ **Version into force from 21 July 2018 to 21 November 2019**