

## Book II - Issuers and financial disclosure

### Title I - Admission of financial securities to trading on a regulated market and offer of securities to the public

#### Chapter II - Information to be disseminated when securities are admitted to trading on a regulated market or offered to the public

##### Section 3 - Special cases

Paragraph 2 - Public offers unrelated to financial securities

## General regulation of the AMF

### Article 212-38-9 into force since 22 November 2019

DISCLAIMER : Information boxes have been inserted within the General Regulation. They allow for a direct access to the relevant European regulations on the subject matter.

The user will be redirected to the European regulations as initially published in the Official Journal of the European Union and to the subsequent corrigenda, if any. The AMF does not guarantee the completeness of the redirections to these European regulations and corrigenda.

The boxes are located at the most relevant level of the GRAMF depending on the provision of the EU regulations to which they refer (Book, Title, Chapter, Section, etc.).

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#### Article 212-38-9

A prospectus shall be valid for twelve months after its approval, provided that it is completed by any supplement required pursuant to Article 212-38-10.

📌 Version into force since 22 November 2019