# Book II - Issuers and financial disclosure

## Title I - Admission of financial securities to trading on a regulated market and offer of securities to the public

### Chapter II - Information to be disseminated when securities are admitted to trading on a regulated market or offered to the public

#### Section 3 - Special cases

Paragraph 2 - Public offers unrelated to financial securities

## General regulation of the AMF

## Article 212-38-12 into force since 22 November 2019

DISCLAIMER : Information boxes have been inserted within the General Regulation. They allow for a direct access to the relevant European regulations on the subject matter.
The user will be redirected to the European regulations as initially published in the Official Journal of the European Union and to the subsequent corrigenda, if any. The AMF does not guarantee the completeness of the redirections to these European regulations and corrigenda.
The boxes are located at the most relevant level of the GRAMF depending on the provision of the EU regulations to which they refer (Book, Title, Chapter, Section, etc.).
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### Article 212-38-12

The prospectus shall be effectively disseminated in one of the following ways:

1 • By publication in one or more newspapers with nationwide or other wide circulation;

2 • By being made available free of charge in printed form at the issuer's registered office or from the financial intermediaries placing the shares or mutual company certificates.

3 • By posting on the website of the issuer or, if applicable, on that of the financial intermediaries placing or selling the shares or mutual company certificates.

Issuers that publish their prospectus by one of the procedures mentioned in point 1° or point 2° shall also publish it by one of the procedures mentioned in point 3°.

Where the prospectus is disseminated by one of the procedures mentioned in point 3°, a copy of the prospectus shall be sent free of charge to any person who requests one.

The electronic version of the prospectus shall be sent to the AMF for posting on its website.

**Version into force since 22 November 2019**