

## Book II - Issuers and financial disclosure

### Title I - Admission of financial securities to trading on a regulated market and offer of securities to the public

#### Chapter II - Information to be disseminated when securities are admitted to trading on a regulated market or offered to the public

##### Section 3 - Special cases

Paragraph 2 - Public offers unrelated to financial securities

## General regulation of the AMF

### Article 212-38-14 into force since 22 November 2019

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The user will be redirected to the European regulations as initially published in the Official Journal of the European Union and to the subsequent corrigenda, if any. The AMF does not guarantee the completeness of the redirections to these European regulations and corrigenda.

The boxes are located at the most relevant level of the GRAMF depending on the provision of the EU regulations to which they refer (Book, Title, Chapter, Section, etc.).

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#### Article 212-38-14

All information other than promotional information about an offer of securities to the public shall be consistent with the information in the prospectus, regardless of its form and dissemination method.

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