AMF policy by book

I - Issuers and financial disclosure

I. 1 - Periodic information

I. 1.1. Guide on periodic information

I. 1.2. Filing requirements

DOC-2013-08 Pro forma financial information

I. 1.3. Non Financial disclosure

I. 1.4. Alternative performance measures

I. 1.5. Accounting information

I. 1.5.1. Table of contents of the recommendations and financial statements of the current year

DOC-2018-06 Table des matieres recommandations d'arrêté des comptes applicables au 1er janvier 2018 (in French only)
DOC-2023-09 Closing of the 2023 accounts and examination of the financial statements
DOC-2022-06 Closing of the 2022 financial statements and financial statements examination work
DOC-2021-06 Closing of the 2021 financial statements and financial statements examination work
DOC-2020-09 2020 Financial statements and review of 2018-2019 financial statements

I. 1.5.2. Previous year’s financial statements

DOC-2017-09 2017 Financial Statements
DOC-2016-09 2016 financial statements
DOC-2015-08 2015 Financial Statements
DOC-2014-13 Financial statements 2014
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DOC-2011-16 Financial statements 2011
DOC-2010-12 Financial statements 2010
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DOC-2008-22 Financial statements 2008
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Source : AMF website / the AMF policy into force
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I. 4 - Prospectus and information document for a public offering

I. 4.1. European prospectus

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DOC-2018-07 Informations à fournir aux investisseurs dans le cadre d'une offre ouverte au public d'un montant inférieur à 8 millions d'euros

I. 4.4. Initial coin offering

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I. 5 - Financial operations

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I. 5.3. Share buybacks

DOC-2017-04 Guide relatif aux interventions des émetteurs cotés sur leurs propres titres et aux mesures de stabilisation

DOC-2017-03 Modalités de déclaration des opérations réalisées dans le cadre des interventions des émetteurs cotés sur leurs propres titres et des mesures de stabilisation

Source : AMF website / the AMF policy into force
I. 5.4. Transfer from a regulated market to a MTF

DOC-2010-03 AMF Q&A pertaining to the transfer of a listed company from Alternext to Euronext

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DOC-2015-05 Major Asset Disposals and Acquisitions

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DOC-2009-08 Takeover bids supervision

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DOC-2011-04 Procedures for communicating on transactions involving the temporary transfer of shares.
DOC-2015-09 Communication by companies aimed at promoting their securities to individual investors
DOC-2015-10 Communication by companies on fees associated with holding securities in pure registered form
DOC-2011-06 Proxy voting advisory firms

I. 7.2. Corporate governance

DOC-2012-02 Corporate governance and executive compensation in companies referring to the AFEP-MEDEF code - Consolidated presentation of the recommendations contained in the AMF annual reports
DOC-2015-05 Major Asset Disposals and Acquisitions
DOC-2011-17 AMF 2011 annual report on corporate governance and executive compensation

Source : AMF website / the AMF policy into force
II - Investment products

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Source: AMF website / the AMF policy into force
II. 1.3.4. Specific provisions applicable to employee investment undertakings

DOC-2011-21 Authorisation procedures, preparation of a KIID and a prospectus, and reporting for employee investment undertakings
DOC-2012-10 Guide relating to employee investment undertakings

II. 1.3.5. Specific provisions applicable to securitisation vehicles

DOC-2011-01 Securitisation vehicles

II. 2 - Other investment products

DOC-2017-01 Questions and answers – Prohibition of marketing communications with regard to the provision of investment services on certain financial derivatives
DOC-2011-08 Q&A on foreign exchange trading

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DOC-2008-03 Authorisation procedure for investment management companies, disclosure obligations and passporting
DOC-2008-23 Questions and answers on the concept of investment service of investment advice
DOC-2012-19 Programme of operations guide for asset management companies and self-managed collective investments
DOC-2016-02 Organisation of asset management companies for managing loan-granting AIFs
DOC-2014-01 Programme of activity of investment services providers and information provided to the AMF
DOC-2018-08 Joint guidelines of the European banking authority (EBA) and the European securities and markets authority (ESMA) on the assessment of the suitability of members of the management body and key function holders (eba/gl/2017/12)
DOC-2012-08 Placement services and marketing of financial instruments
DOC-2013-22 Frequently asked questions on the transposition of the AIFM Directive into French law
DOC-2009-24 Q&A on changes in the ownership structure of asset management companies
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DOC-2008-15 Funds of hedge funds management in France

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DOC-2014-07 Guide to best execution
DOC-2008-04 Application of business conduct rules to marketing of units or shares in UCITS or AIFs by asset management companies, management companies or managers
DOC-2007-02 Investment decision and order execution support services
DOC-2017-07 Future performance simulations
DOC-2016-14 Sound remuneration policies under the UCITS Directive
DOC-2005-19 Exercising voting rights for asset management companies
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DOC-2005-09 Discretionary portfolio management certificate

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DOC-2016-01 Authorisation procedure for investment firms acting as a UCITS depositary – Review procedure for the performance specifications of other UCITS and AIF depositaries

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Source : AMF website / the AMF policy into force
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DOC-2020-07 Questions & answers on the digital asset service providers regime
DOC-2019-24 Digital assets service providers - Cybersecurity system of requirements (version 1.0)
DOC-2019-23 Rules applicable to digital asset service providers

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DOC-2022-02 EBA guidelines on risk-based supervision with regard to anti-money laundering and combating the financing of terrorism - Comply or Explain procedure
DOC-2019-18 Guidelines on the obligation to report to TRACFIN
DOC-2019-17 Guidelines on the concept of politically exposed persons
DOC-2019-15 Guidance on the risk-based approach to combating money laundering and terrorist financing

III. 4 - Crowdfunding

DOC-2023-05 Marketing communications of crowdfunding services providers

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DOC-2018-03 Placing of financial instruments without a firm commitment basis, investment advice and consultancy services provided to firms in relation to capital structure, industrial strategy and mergers and acquisitions
DOC-2008-23 Questions and answers on the concept of investment service of investment advice
DOC-2012-07 Complaint handling
DOC-2006-23 Questions and answers on the rules that apply to financial investment advisers
DOC-2018-04 Guidelines on MiFID II product governance requirements
DOC-2022-03 MiFID II appropriateness and execution-only requirements
DOC-2020-04 Requirements applicable to professional associations of financial investment advisors
DOC-2013-07 Requirements relating to the professional competence of financial investment advisers, the updating of their knowledge, and reporting to the AMF on their activity and that of associations
DOC-2012-08 Placement services and marketing of financial instruments

Source : AMF website / the AMF policy into force
IV. 2 - Specific provisions applicable to certain products

DOC-2014-03 Procedures for pre-marketing or marketing units or shares of AIFs
DOC-2011-24 Guide to drafting marketing communications and distributing collective investments and SOFICA fund
DOC-2010-05 Marketing of complex financial instruments
DOC-2014-04 Guide to UCITS, AIF and other investment fund marketing regimes in France
DOC-2014-02 Disclosure to investors in unauthorised or undeclared AIFs
DOC-2017-06 Procedure for preparing and registering an information document that must be filed with the AMF by intermediaries in miscellaneous assets
DOC-2008-04 Application of business conduct rules to marketing of units or shares in UCITS or AIFs by asset management companies, management companies or managers
DOC-2013-12 Requirement to offer a guarantee (of the formula and/or capital, as appropriate) for structured UCITS and AIFs, “guaranteed” UCITS and AIFs and structured debt securities issued by special purpose entities and marketed to the general public

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DOC-2022-05 ESMA guidelines on common procedures and methodologies on supervisory review and evaluation process of CCPs under Article 21 of EMIR
DOC-2009-07 On the file to be submitted to the AMF by a CSD or a SSS manager, within the framework of the prior approval application to the AMF for allowing an institution to open an account with the CSD or take part in the securities settlement system

V. 3 - Other market participants

DOC-2023-02 ESMA Guidelines on standard forms, formats and templates to apply for permission to operate a DLT market infrastructure
DOC-2019-05 Procedure of recognition of foreign exchanges
DOC-2013-14 Scope of the regulation on credit rating agencies

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