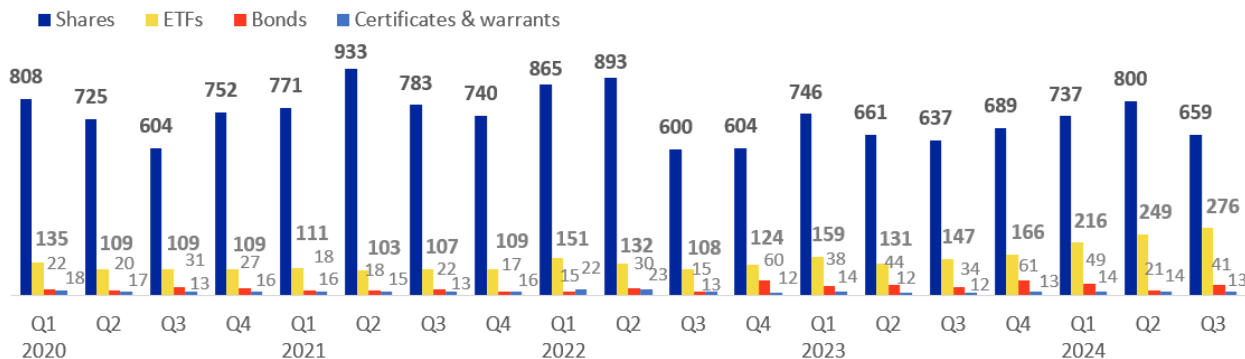


# ACTIVE RETAIL INVESTOR DASHBOARD

# 16 - OCTOBER 2024

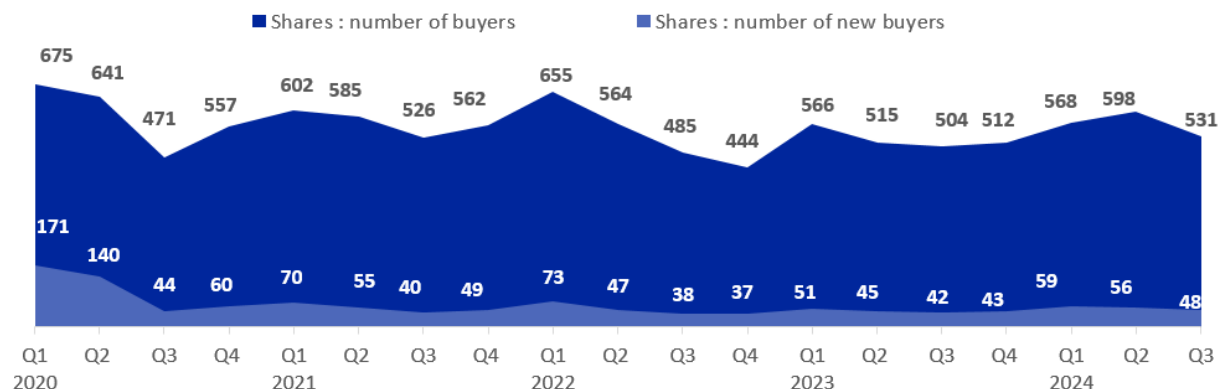
## Number of retail investors who carried out at least one transaction (in thousands, per quarter)



In Q3 2024, approximately 659,000 individuals made a purchase or sale of shares (a figure up by 3,5 % compared to the same quarter of 2023). The number of individuals engaging in ETF transactions continues to grow, reaching 276,000 people (+88 % compared to the same quarter of 2023).

Source : transaction reports, AMF

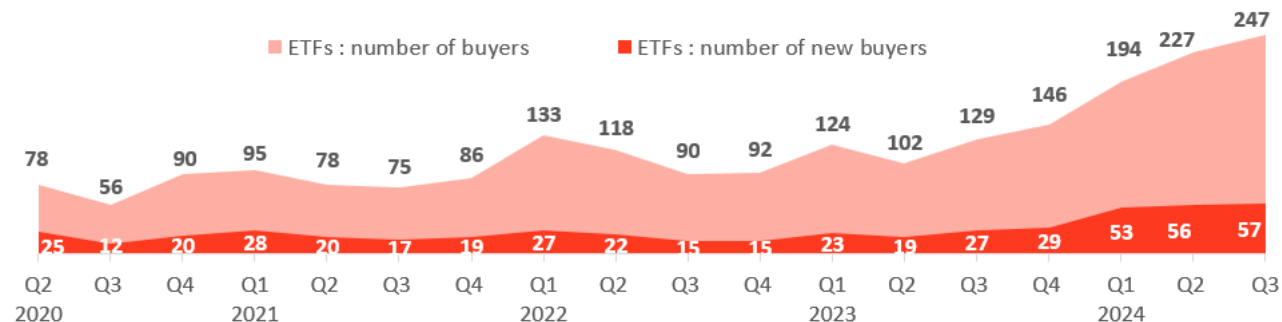
## Number of retail investors who made at least one buy transaction in equities and number of "new" equities investors (in thousands, per quarter)



In Q3 2024, approximately 531,000 individuals purchased shares, a figure lower than the previous two quarters but higher than in Q3 2023. Of these buyers, approximately 48,000 new investors were counted.

Source : transaction reports, AMF

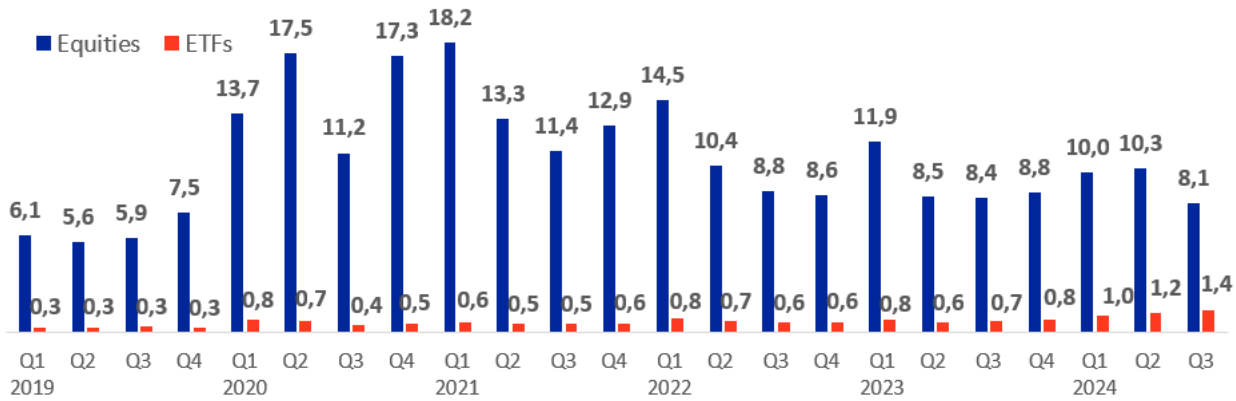
## Number of retail investors who made at least one buy transaction for ETFs and number of "new" investors for ETFs (in thousands, per quarter)



In Q3 2024, around 247,000 individuals bought ETFs, a figure that has been steadily increasing for five quarters. Of these buyers, 57,000 people invested in ETFs for the first time. A total of 166,000 have done so since the beginning of the year.

Source : transaction reports, AMF

**Number of transactions made by retail investors in France on listed shares and on ETFs in Europe  
(in millions, per quarter)**



In Q3 2024, the number of transactions carried out in France by individuals on shares listed in the European Union stood at 8.1 million, a figure lower than Q3 2023. The number of transactions in ETFs continued to increase, reaching 1.4 million in this quarter.

Source: transaction reports, AMF

**The statistics presented in this trend chart concern retail investor clients served by a French investment services provider (ISP) established in France (with the exception of its foreign branches) or the branch in France of a EU-based ISP and carrying out transactions in financial instruments listed in the European Union.**

◇ **"Active" investor**

Investor who carried out at least one buy or sell transaction over the period under review on financial instruments admitted to negotiations on a European platform.

◇ **Number of retail investors in France who carried out at least one transaction**

Number of different retail investors who concluded at least a transaction over the period under review.

◇ **Number of retail investors who carried out at least one buy transaction for equities**

Number of different retail investors who carried out at least one buy trade over the period under review.

◇ **New investors**

Retail investors who carried out at least one buy trade over the period under review for the first time since 1 January 2018, date on which transaction reporting began. This figure includes persons who had never carried out a stock-market transaction until then and investors who had been inactive since 1 January 2018.

**Transaction reports**

Under the European regulations on markets in financial instruments (MiFID II), investment services providers (ISP) established in the European Union must report all transactions carried out on financial instruments admitted to negotiations on a European platform (equities, bonds, ETFs, certificates, warrants, options, stock market products, etc.) to the regulators, with the exception of transactions involving units in collective investment schemes (funds, real estate investment companies, etc.).



Publication Director : Pauline Briand

Editor : Myriam Merbah

Design and production : AMF

Contacts : Communications Directorate, tel. : 01 53 45 60 25

Email : directiondelacommutation@amf-france.org

