



Certificate of Approval of a Prospectus Supplement
pursuant to Sections 17 and 18 German Securities Prospectus Act
transposing Articles 17 and 18 of Directive 2003/71/EC

To:

Autorité des marchés financiers (AMF), France

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)

Federal Financial Supervisory Authority, Germany

We hereby certify that the Prospectus Supplement detailed below has been drawn up in accordance with the German Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on 07.06.2018.

Name of Issuer:

Citigroup Global Markets Deutschland AG

Registered Office/Seat:

Germany, Frankfurt am Main, Reuterweg 16 / Frankfurter Welle

Type of Securities :

1. Notifizierung zu Supplement No.2 z. BP v. 09.11.2017 -Certificates (relating to FR)
2. Notifizierung zu Supplement No 5 z. BP v. 10.07.2017 -Warrants (relating to FR)

References to the annexes of Regulation EC 809/2004 according to which the Prospectus Supplement was drawn up: n.a.

Guarantor (if any): n.a.

Yours faithfully,



Engelter

This CoA is valid without signature

Prospectus Group, Section WA 52
Federal Financial Supervisory Authority
Securities Supervision / Asset Management
Date: 13.06.2018
Reference: WA 52-Wp 7107-10100120-2018/0027

Attachments:

(1) Prospectus Supplement dated 04.06.2018